



Co-hosted with Wellington Management

Navigating What's Next in Public vs. Private Equity Markets

Investors are tackling a new regime globally that is forcing them to rethink their expectations of returns, and how they achieve them. With central bank interventions and geopolitical events increasing the frequency and magnitude of large moves in both equity and bond markets, the current landscape of higher and more magnified income and price volatility necessitates a more dynamic and diversified approach to meeting retirement saving objectives.

This session will explore the recent regulatory shift allowing MPF funds to invest in listed private equity funds approved by the MPFA, a move that opens new opportunities for diversification and long-term growth for retirement saving. Our expert speakers, Xiying and Elaine, will delve into the basics of public and private investments, the intersection of public and private equity, and the potential benefits and risks involved.

Speakers



Ms. Elaine WONG
Wellington Management



Ms. Xiying ZHANG
Wellington Management



Mr. Alfred LEE
HKRSA

Moderator

Event details:

Date & Time: **Wednesday, 20 Aug 2025 | 2:30 pm – 3:30 pm**

Language & Fee: English | Free

Register: [Register here](#) or by scanning QR code
Webcast details will be emailed to participants approximately 24 hours prior to the event



Note:

- This webinar is eligible for 1 hour of non-core CPD/CPT training, subject to approval by relevant accreditation bodies. Attendees must log in to the webinar using the name and email address registered with the HKRSA.
- The webinar will be conducted on ON24 platform provided by Wellington Management (Wellington). By registering for this event, you provide your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to Wellington to access to their platform.
- For any enquiries, please contact us at events@hkrsa.org.hk or (852) 2147 0090.

Event programme

2:30 - 2:40	Opening remarks Mr. Alfred LEE Honorary Treasurer of the Executive Committee Member of Business Strategy Sub-committee HKRSA
2:40 - 3:10	Part I - Understanding the basics Ms. Elaine WONG, CFA, CAIA Vice President, Hong Kong & Macau Institutional Business Wellington Management Part II – Intersection of Private and Public Equity Ms. Xiaying ZHANG, CAIA Director of Private Investments, APAC Wellington Management
3:10 - 3:25	Q&A Session Moderator Mr. Alfred LEE
3:25 - 3:30	Closing remarks Mr. Alfred LEE

Moderator



Mr. Alfred LEE
Honorary Treasurer of the Executive Committee
Member of Business Strategy Sub-committee
HKRSA

Alfred is the Managing Director and Head of Institutional Business, North Asia ex-China of Amundi Hong Kong, he responsible for the Institutional Business development in Korea, Taiwan, Hong Kong across all the investment strategies.

Alfred graduated from the University of Hong Kong, with honors, in Economics and Finance. Alfred is also a Chartered Financial Risk Manager.

Part I : Understanding the basics



Ms. Elaine WONG, CFA, CAIA
Vice President, Hong Kong & Macau Institutional Business
Wellington Management

Elaine is responsible for developing and strengthening relationships with institutional clients based in Hong Kong and Macau, including official institutions, pensions, insurance companies, endowments, foundations, and family offices. She also leads various business development activities and consultant partnership and acts as a thought partner to clients. Her main responsibilities include actively engaging with clients to present the full suite of Wellington's investment approaches, leading investment-related and market outlook discussions and recommending investment asset allocation.

Elaine joined Wellington Management's Hong Kong office in 2017. Prior to that, she spent time at Citi as management associate (2013 – 2014) and investment and corporate banking analyst (2015 – 2017).

Part II: Intersection of Private and Public Equity



Ms. Xiaying ZHANG, CAIA
Director of Private Investments, APAC
Wellington Management

Xiaying as a director of Alternatives, Private Investments within our APAC Client Group, she helps lead our engagement with clients, prospects, and consultants on both thematic and product-specific matters across the firm's private investment strategies.

Xiaying was previously head of Singapore and principal within the Client Solutions Group at Hamilton Lane (2016 – 2021), Prior to that, she held various roles at BNP Paribas (2008 – 2016) as an associate director in the Global Markets Institutional Solutions Sales Team, and in the Equity and Commodities Structuring Group.



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The Hong Kong Retirement Schemes Association (HKRSA) was established in 1996 to promote the interests and best practices of retirement schemes in Hong Kong including provident and pooled retirement funds. The HKRSA is a not-for-profit, non-political association, which represents retirement schemes and their members, providing a forum for discussion of issues of current and topical interest.



Retirement planning should go beyond just finances to make everyday more fulfilling.

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